

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 920.
FILED, MAY 16th, 1963.

R. J. JOWSEY MINING COMPANY LIMITED

Full corporate name of Company
Incorporated under The Companies Act (Ontario) by Letters Patent dated
September 26th, 1928.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

MAY 21 1963

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Option to acquire four mining leases in Blue Hill area, Hancock County, Maine. See Schedule "A" for particulars. Schedule "A" on page 3.
2. Head office address and any other office address.	Suite 324, 12 Richmond Street East, Toronto 1, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	Chairman & Director - Robert J. Jowsey, P.H. 3,567 Avenue Road, Toronto 7, Ontario-Mining Executive. President & Director - Frederick H. Jowsey, 9 Glengowan Road, Toronto 12, Ontario-Mining Executive. Vice-President & Director - Joseph J. Rankin, 11 York Ridge, Willowdale, Ontario-Mining Engineer. Secretary-Treasurer & Director - Henry T. Hurley, 126 Colin Avenue, Toronto 7, Ontario-Mining Executive. Director - Walter B. Maxwell, 9 Wood Avenue, Toronto, Ontario-Mining Engineer. Director - Percy C. Finlay, Q.C., 184 Alexandra Blvd., Toronto 12, Ontario-Barrister & Solicitor.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital - \$7,500,000. divided into 7,500,000 shares of the par value of \$1 each; issued and outstanding - 3,587,013 shares.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	During the currency of the option referred to in paragraph 1 hereof, the Optionor J.P. Sheridan, Suite 604, 121 Richmond Street West, Toronto, Ontario, has the right to purchase all or any part of 100,000 treasury shares of the Company at 30¢ per share.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	The Company is informed that J.P. Sheridan holds the share purchase option referred to in the preceding paragraph on his own behalf as to a 75% interest and on behalf of Peter Ferderber, Val d'Or, Quebec, as to the remaining 25% interest. So far as the Company is aware, no sub-options or assignments are contemplated.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company's future development plans are, in general, the continued exploration for and development of potential mining properties, directly and through participation in exploration and development syndicates. In particular, the Company proposes to continue exploration of its Frechette Township, Ontario, property and to carry out an exploration programme on the Blue Hill property referred to in Schedule "A" on page 3.

10. Brief statement of company's chief development work during past year.	<p>During the past year, the Company's chief development work consisted of</p> <ul style="list-style-type: none"> (a) prospecting, geochemical and other surface surveys of mining concession covering 5,075 acres, County Kerry, Ireland; (b) prospecting and geophysical surveys of 45 claim group, Marion and Genowa Townships, Ontario; (c) prospecting, geophysical surveys and diamond drilling on 23 claim group, Frechette Township, Ontario; (d) geophysical surveys and exploration of 800 acre claim group, Chazel and Disson Townships, Quebec. <p>in addition, the Company has participated in various exploration and development syndicates and has examined prospects found by the Company or brought to its attention.</p>
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	J. P. Sheridan, Suite 604, 121 Richmond Street West, Toronto - See Schedule "A" for particulars of consideration to be paid. Schedule "A" on page 3.
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Peter Ferderber, Val d'Or, Quebec.
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None.
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable.
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>James Richardson & Sons, 173 Portage Avenue East, Winnipeg, Manitoba 119,806 shares</p> <p>Nipiron Mines Ltd., 12 Richmond Street East, Suite 427, Toronto 1, Ontario. 117,949 shares</p> <p>Newlund Mines Ltd., 2402 Bank of Nova Scotia Bldg., 44 King Street West, Toronto, Ontario. 116,000 shares</p> <p>Ross Knowles & Co.Ltd., 25 Adelaide Street West, Toronto, Ontario. 100,909 shares</p>
	<p>R. J. Jowsey, P.H.3, 567 Avenue Road, Toronto, Ontario. 79,400 shares</p> <p>R. J. Jowsey is the beneficial owner of the shares registered in his name; the Company has no knowledge as to beneficial ownership of the other shareholdings set forth above.</p>

SCHEDULE "A"

Under an Agreement dated May 7th, 1963, made between J.P.Sheridan,P.Eng., Suite 604, 121 Richmond Street West, Toronto, Ontario, as Optionor, and the Company as Optionee, the Company obtained the sole and exclusive option of acquiring four mining leases comprising approximately 175 acres in the Blue Hill Area, Hancock County, Maine. In order to exercise the option, the Company is required to pay \$3,000., plus accountable expenses incurred relative to the acquisition of two of the mining leases in an amount not to exceed \$1,326., within three days of the acceptance for filing of this Statement; a further \$3,000 on or before September 20th, 1963; a further \$3,000 on or before March 20th, 1964; and to allot and issue to the Optionor or his nominees, on or before February 28th, 1965, either 300,000 shares of the Company or 350,000 shares of a new company to be formed for the acquisition and development. If the Company fully exercises its option, the Optionor may elect whether to receive shares of the Company or shares of the new company to be formed; in either case, 90% of such shares are to be escrowed, subject to release on consent of the Toronto Stock Exchange in the case of shares of the Company, and of the Ontario Securities Commission and such other regulatory bodies as may have jurisdiction in the case of shares of the new company if such is formed. Except as to the first payment of \$3,000 plus accountable expenses, which becomes a firm commitment upon acceptance for filing of this Statement, the agreement constitutes a working option only.

The mining leases are four in number and in each case stipulate an initial lease payment of \$100., and a further payment of \$100 in one year's time. The leases provide for an exploration period of two years, running to various dates in March of 1965, and include an option to purchase the mineral rights in the leases for \$5,000 plus a royalty of 5% of the net smelter returns. The options to purchase contained in the leases are of mineral rights only, and separate leases or purchase of surface rights would be necessary in the event that a full-scale mining operation was indicated. Full particulars of the mining leases are set out in the Report of W. J. Elliott, M.A.Sc., P.Eng., dated March 28th, 1963, and filed with the Toronto Stock Exchange.

As further consideration for entering into the above agreement, J.P.Sheridan is thereby granted the sole and exclusive option to purchase all or any part or parts of 100,000 treasury shares of the Company at 30¢ per share, exercisable at any time and from time to time during the currency of the Company's option to purchase the mining leases.

FINANCIAL STATEMENTS

R. J. JOWSEY MINING COMPANY LIMITED

(Incorporated under the laws of the Province of Ontario)
and its subsidiary company, God's Lake Gold Mines Limited

CONSOLIDATED BALANCE SHEET - DECEMBER 31, 1962

<u>ASSETS</u>	<u>LIABILITIES</u>		
CURRENT ASSETS			
Cash	\$ 1,295	\$ 138,000	
Accounts receivable	3,745	14,647	\$ 152,647
Prepaid expenses	150		
Deposit recoverable from Department of Industry and Commerce, Ireland	1,540	6,730	
SHARES AND OTHER INTERESTS			
Listed shares at cost (quoted market value \$1,348,759)	1,722,671		
Other shares and participations at less than cost (note 2)	266,720		
Advances to other companies (note 2)	203,410		
Less allowance for decline in value	2,192,801		
MINING CLAIMS AND OIL LEASES at cost or less	1,050,000	1,142,801	
EQUIPMENT at cost			
Exploration and development expenditures deferred	489,211		
Payments on option to purchase interest in mining claims (note 1)	7,250	496,461	
		\$1,665,762	
CURRENT LIABILITIES			
Bank loan (secured)			
Accounts payable and accrued liabilities			
SHAREHOLDERS' EQUITY			
Capital stock			
Authorized - 7,500,000 shares of \$1 each			
Issued - 3,587,013 shares			
Deduct discount less premium on shares			
Contributed surplus arising from reduction in capital			
2,319,635			
5,673,974			
Deduct deficit			
4,160,859			
11,598			
Approved on behalf of the Board:			
<i>R. J. Jowsey</i>			
<i>H. J. Murphy</i>			
Director			
Director			

AUDITORS' REPORT TO THE SHAREHOLDERS

We have examined the consolidated balance sheet of R. J. Jowsey Mining Company Limited and consolidated wholly owned subsidiary company, God's Lake Gold Mines Limited as at December 31, 1962 and the consolidated statements of income, deficit and expenditures deferred for the year then ended. Our examination included a general review of the accounting procedures and such tests of accounting records and other supporting evidence as we considered necessary in the circumstances.

In our opinion the accompanying consolidated statements of income, deficit and expenditures deferred present fairly the financial position of the company as at December 31, 1962 and the results of its operations for the year then ended, in accordance with generally accepted accounting principles applied on a basis consistent with that of the preceding year.

Toronto, Canada
April 16, 1963

GUNN, ROBERTS AND CO.

Chartered Accountants.

R. J. JOWSEY MINING COMPANY LIMITED
and its subsidiary company, God's Lake Gold Mines Limited

CONSOLIDATED STATEMENT OF INCOME

Revenue		
Dividends	\$52,550	
Royalties	468	
Interest	<u>1,370</u>	\$54,388
 Administrative and General Expenses		
Administrative and office salaries	16,329	
Directors' fees	2,850	
Rent	561	
Transfer agent's fees	2,899	
Legal and audit	4,770	
Annual meeting expense	1,309	
Office and other corporate expenses	1,421	
Interest expense	<u>9,437</u>	
	39,576	
 General Exploration Expenditures		
Management fees and expenses	\$25,854	
General property exploration	<u>31,189</u>	57,043
 Operating expenses of oil production		
less revenue	<u>134</u>	<u>96,753</u>
 Loss for the year		
		\$42,365

CONSOLIDATED STATEMENT OF DEFICIT

For the year ended December 31, 1962

Balance January 1, 1962		\$3,889,124
Add:		
Loss for the year	\$ 42,365	
Loss on securities sold	215,332	
Loss on sale of oil lease	2,200	
Amounts written off upon abandonment of mining claims		
Cost of claims	627	
Exploration expenditures	<u>11,211</u>	<u>271,735</u>
Balance December 31, 1962		\$4,160,859

R. J. JOWSEY MINING COMPANY LIMITED
and its subsidiary company, God's Lake Gold Mines Limited

CONSOLIDATED STATEMENT OF EXPLORATION
AND DEVELOPMENT EXPENDITURES DEFERRED

For the year ended December 31, 1962

	Balance Jan. 1, 1962	Year 1962	Balance Dec. 31, 1962
Manitoba Claims			
Athapapuskow and Herb Lake	\$ 1,911	\$ 300	\$ 2,211
Lynn Lake	317,067	735	317,802
Rice Lake (Packsack)	1,130	145	1,275
Ontario Claims			
Calvin Township	4,148	57	4,205
Clear Water Lake	34,195	104	34,299
McNeil Township	11,962	213	12,175
Quebec Claims			
Grasset Lake	3,476		3,476
Montviel Township	7,735		7,735
Frechette Township		11,656	11,656
Saskatchewan			
Land and oil leases	<u>107,924</u>	<u>(2,336)</u>	<u>105,588</u>
	<u>489,548</u>	<u>10,874</u>	<u>500,422</u>
Deduct exploration expenditures on mining claims abandoned:			
Grasset Lake, Quebec	3,476		3,476
Montviel Township, Quebec	<u>7,735</u>		<u>7,735</u>
	<u>11,211</u>		<u>11,211</u>
Balance deferred at December 31, 1962	\$478,337	\$10,874	\$489,211

R. J. JOWSEY MINING COMPANY LIMITED
and its subsidiary company, God's Lake Gold Mines Limited

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

December 31, 1962

1. In order to complete the acquisition of a 60% interest in mining claims in Marion and Genoa Townships, Quebec, a further payment of \$1,750 is required by June 15, 1963.

2. Non-consolidated Partly Owned Subsidiary Companies

Other shares and participations appearing in the balance sheet includes shares of non-consolidated subsidiary companies at a cost of \$100,818, and advances to other companies includes advances to non-consolidated subsidiary companies of \$5,050.

The accounts of these subsidiary companies have not been consolidated as the amount of their assets is not material in relation to the total assets of the consolidated companies. The expenditures of two of these companies have been deferred to future operations except for certain write-offs carried direct to deficit. The portion of this amount so charged to deficit attributable to the shares held by the consolidated companies amounts to \$6,452. The unaudited accounts of the other subsidiary company show a net book value attributable to the shares held of approximately \$1,300. These shares were acquired at a cost of \$11,724 and allowance has been made for the decline in value.

R. J. JOWSEY MINING COMPANY LIMITED

May 7th 1963

Statement of Source and Application of Funds

January 1st 1963 - Cash on hand	\$ 1,295.00
---------------------------------	-------------

Receipts:

Dividends, Denison Mines Ltd.	\$ 26,260.00
Sale of 100,000 shares Lyndhurst M.C. Ltd	10,000.00
Petroleum & Natural Gas leases, Sask.	443.89
Bank loans, Toronto	12,000.00
Rebate - diamond drill parts	637.90
	<u>49,341.79</u>
	<u>\$ 50,636.79</u>

Disbursements

Exploration Syndicates & Grubstakes	\$ 8,885.60
Field Exploration & Development	3,116.72
Payment on Optioned Claim Group, Ontario	2,450.00
Management Fees & Consulting Engineer	2,600.00
Crown Trust Company, Transfer Agent	2,928.62
Fraser, Beatty, Tucker, etc. Legal Expenses	3,565.19
Advances, Subsidiary & Associated Co's.	2,800.00
Interest Charges on Loans	<u>3,048.82</u>
	<u>\$ 29,394.95</u>

Office Expenses

Rent	\$ 3,090.88
Salaries	3,315.40
General Expense	2,270.35
Telephone & Telegraph	1,510.86
Travelling, Memberships & Entertainment	1,545.75
Licenses & Taxes	<u>328.10</u>
	<u>\$ 12,061.34</u>

May 7th 1963 - Cash on Hand	<u>\$ 9,180.50</u>
-----------------------------	--------------------

The attached Statement of Source and Application of Funds from January 1st, 1963 to May 7th, 1963 sets out the only material changes in the financial position of the Company since December 31st, 1962, the date of the Company's last audited financial statements.

DATED this 8th day of May, 1963.

F. H. Jowsey - Director

H. T. Hurley - Director

ENGINEER'S REPORT

Note - The following are excerpts from a report by W.J. Elliott, M.A.Sc., P.Eng., dated March 28th, 1963, on the mining claims located in Blue Hills Township, Hancock County, State of Maine, U.S.A. A complete copy of this report is on file at the Toronto Stock Exchange.

SUMMARY AND CONCLUSIONS

The White Star property is located in the Blue Hill area of the State of Maine, U.S.A. First prospected in the mid-1800's for copper, the Blue Hill area contains many old sulphide showings, a number of which are located in the Second Pond area. It is in this area that Black Hawk Mining Company Ltd. has outlined a sizeable tonnage of copper-sinic ore through diamond drilling.

Investigation of these old showings during the summer of 1961 included the White Star Prospect, on which a geological and geophysical survey was conducted. This work indicated an electromagnetic conductor approximately 900 feet long, a short distance from an old shaft on the property. The conductor does not appear to include the immediate area of the shaft.

It is therefore possible that geological conditions similar to that of Black Hawk may occur, and the property therefore warrants a detailed investigation. It is, therefore, recommended that an electromagnetic survey be conducted on the property to outline the previously indicated conductor in detail, and to outline any additional conductors. A diamond drill programme should be subsequently initiated with a minimum footage of 2,000 feet. Although subsequent expenditures may be warranted, it is estimated that this initial programme will cost \$13,000.00.

RECOMMENDATIONS

Since a horizontal-loop electromagnetic unit has proven successful in this area in outlining sulphide zones, it is recommended that a detailed electromagnetic survey be carried out over the previously indicated conductor, and the remainder of the property be similarly surveyed, with a check by magnetometer survey on any additional conductors indicated. Subsequently, the known conductor should be diamond drilled.

The initial cost of such a programme would be as follows:

Electromagnetic survey:	\$ 1,500.00.
Diamond drilling: 2,000 feet @ \$6.00 per foot including supervision:	12,000.00
Total -	\$13,500.00

Additional expenditures should be dependent upon results obtained from the above programme.

Respectfully submitted.



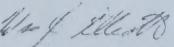
W. J. Elliott, M.A.Sc., P.Eng.

CERTIFICATE

I, William Joseph Elliott, of the City of Toronto, the County of York and Province of Ontario, hereby certify:

1. That I am a geological engineer and reside at 189 Wanless Avenue, Toronto, Ontario.
2. That I was graduated from the University of Toronto with the degree of B.A.Sc. in 1955 and the degree of M.A.Sc. in 1957, and that I have been practising my profession since that time.
3. That I am a member of the Association of Professional Engineers of the Province of Ontario.
4. That the information in the accompanying report is based upon a visit to the property on March 25, 1963, and reports of the Geological Survey of Maine.
5. That I have not, nor do I expect to receive any direct or indirect interest in the properties or securities of R. J. Jowsey Mining Co. Ltd. other than having acted as agent in acquiring leases of the mineral rights of part of the White Star property.

DATED this 28th day of March, 1963.



W. J. Elliott, M.A.Sc., P.Eng.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	R. J. Jowsey, P.H.3, 567 Avenue Road, Toronto, Ontario, through his own holdings and through shares held by associates and by companies with which he is connected, is in a position materially to affect control of the Company.																																																																																																																																							
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table border="1"> <thead> <tr> <th>Shares</th> <th></th> <th>Cost</th> <th>Quoted Market Value</th> </tr> </thead> <tbody> <tr> <td>829,903</td> <td>Atlin-Ruffner Mines (B.C.) Limited</td> <td>\$ 309,217</td> <td>\$ 58,093</td> </tr> <tr> <td>52,550</td> <td>Denison Mines Limited</td> <td>2</td> <td>656,875</td> </tr> <tr> <td>80,000</td> <td>Dominion Magnesium Limited</td> <td>758,445</td> <td>640,000</td> </tr> <tr> <td>148,345</td> <td>Lyndhurst Mining Company Limited</td> <td>246,317</td> <td>15,576</td> </tr> <tr> <td>20,405</td> <td>Lyndhurst Mining Company Limited (in escrow)</td> <td></td> <td>-</td> </tr> <tr> <td>88,300</td> <td>Radiorium Uranium Mines Limited</td> <td>151,725</td> <td>43,267</td> </tr> <tr> <td>2,143</td> <td>Rockwin Mines Limited</td> <td>1</td> <td>321</td> </tr> <tr> <td>691,895</td> <td>Sand River Gold Mining Company Limited</td> <td>109,507</td> <td>31,135</td> </tr> <tr> <td>90,000</td> <td>Sand River Gold Mining Company Limited (in escrow)</td> <td></td> <td>-</td> </tr> <tr> <td>4,000</td> <td>Winchester Larder Mines Limited</td> <td>1,490</td> <td>260</td> </tr> <tr> <td></td> <td></td> <td>\$1,576,704</td> <td>\$1,445,527</td> </tr> </tbody> </table>				Shares		Cost	Quoted Market Value	829,903	Atlin-Ruffner Mines (B.C.) Limited	\$ 309,217	\$ 58,093	52,550	Denison Mines Limited	2	656,875	80,000	Dominion Magnesium Limited	758,445	640,000	148,345	Lyndhurst Mining Company Limited	246,317	15,576	20,405	Lyndhurst Mining Company Limited (in escrow)		-	88,300	Radiorium Uranium Mines Limited	151,725	43,267	2,143	Rockwin Mines Limited	1	321	691,895	Sand River Gold Mining Company Limited	109,507	31,135	90,000	Sand River Gold Mining Company Limited (in escrow)		-	4,000	Winchester Larder Mines Limited	1,490	260			\$1,576,704	\$1,445,527																																																																																				
Shares		Cost	Quoted Market Value																																																																																																																																					
829,903	Atlin-Ruffner Mines (B.C.) Limited	\$ 309,217	\$ 58,093																																																																																																																																					
52,550	Denison Mines Limited	2	656,875																																																																																																																																					
80,000	Dominion Magnesium Limited	758,445	640,000																																																																																																																																					
148,345	Lyndhurst Mining Company Limited	246,317	15,576																																																																																																																																					
20,405	Lyndhurst Mining Company Limited (in escrow)		-																																																																																																																																					
88,300	Radiorium Uranium Mines Limited	151,725	43,267																																																																																																																																					
2,143	Rockwin Mines Limited	1	321																																																																																																																																					
691,895	Sand River Gold Mining Company Limited	109,507	31,135																																																																																																																																					
90,000	Sand River Gold Mining Company Limited (in escrow)		-																																																																																																																																					
4,000	Winchester Larder Mines Limited	1,490	260																																																																																																																																					
		\$1,576,704	\$1,445,527																																																																																																																																					
	OTHER SHARES AND PARTICIPATIONS as at May 7th, 1963																																																																																																																																							
	<table border="1"> <thead> <tr> <th>Shares</th> <th></th> <th>Cost Less Amounts Written Off</th> <th>Quoted Market Value</th> </tr> </thead> <tbody> <tr> <td>588,283</td> <td>Amalgamated Knee Lake Mines (in escrow)</td> <td></td> <td></td> </tr> <tr> <td>1,264,505</td> <td>- partly owned subsidiary company</td> <td>4,961</td> <td>-</td> </tr> <tr> <td></td> <td>Nickel Lake Mines (including 630,000 shares in escrow)</td> <td>84,133</td> <td>3,173</td> </tr> <tr> <td>1,150,000</td> <td>- partly owned subsidiary company</td> <td></td> <td></td> </tr> <tr> <td></td> <td>Twin Mountain Uranium Mines (including 760,000 shares in escrow)</td> <td>11,724</td> <td>-</td> </tr> <tr> <td>5,482</td> <td>- partly owned subsidiary company</td> <td></td> <td></td> </tr> <tr> <td></td> <td>Alaska-Canadian Mining and Exploration (including 4,775 shares in escrow)</td> <td>250</td> <td>-</td> </tr> <tr> <td>12,500</td> <td>Bargold Mines</td> <td>1,250</td> <td>-</td> </tr> <tr> <td>24,916</td> <td>Blind River Uranium Mines (in escrow)</td> <td>1</td> <td>-</td> </tr> <tr> <td>1,000</td> <td>Caramat Gold Mines</td> <td>1,000</td> <td>-</td> </tr> <tr> <td>149,380</td> <td>Deranco Mines (including 134,445 shares in escrow)</td> <td>7,257</td> <td>-</td> </tr> <tr> <td>40,500</td> <td>Dickstone Copper Mines</td> <td>4,867</td> <td>-</td> </tr> <tr> <td>60,800</td> <td>Duncan Range Iron Mines (including 60,750 shares in escrow)</td> <td>1</td> <td>16</td> </tr> <tr> <td>1,500</td> <td>Estate Projects</td> <td>1,500</td> <td>-</td> </tr> <tr> <td>10,000</td> <td>Emkay Development</td> <td>3,750</td> <td>-</td> </tr> <tr> <td>5,000</td> <td>Feromac Mines</td> <td>250</td> <td>-</td> </tr> <tr> <td>6,000</td> <td>Horne Fault Mines</td> <td>975</td> <td>720</td> </tr> <tr> <td>300,000</td> <td>Jowsey Denton Gold Mines (in escrow)</td> <td>10,025</td> <td>-</td> </tr> <tr> <td>5,000</td> <td>Kleena Gold Mines</td> <td>525</td> <td>18,000</td> </tr> <tr> <td>300,000</td> <td>Killala Lake Mines (including 270,000 shares in escrow)</td> <td>11,452</td> <td>-</td> </tr> <tr> <td>56,000</td> <td>Kirkland Gateway Gold Mines</td> <td>924</td> <td>-</td> </tr> <tr> <td>119,583</td> <td>Nickel Valley Copper Mines</td> <td>14,188</td> <td>-</td> </tr> <tr> <td>10,000</td> <td>Olivet Gold Mines</td> <td>800</td> <td>-</td> </tr> <tr> <td>350,775</td> <td>Proprietary Mines Holdings</td> <td>41,775</td> <td>3,588</td> </tr> <tr> <td>24,761</td> <td>Sirmac Mines (including 16,285 shares in escrow)</td> <td>1,500</td> <td>-</td> </tr> <tr> <td>404,643</td> <td>South Dufault Mines</td> <td>7,437</td> <td>24,279</td> </tr> <tr> <td>100,000</td> <td>Springhurst Copper Mines (in escrow)</td> <td>2</td> <td>-</td> </tr> <tr> <td>733,088</td> <td>Squall Lake Gold Mines</td> <td>45,499</td> <td>-</td> </tr> <tr> <td>18,000</td> <td>Young Shannon Gold Mines</td> <td>810</td> <td>-</td> </tr> <tr> <td></td> <td>Sundry shares carried at no value</td> <td></td> <td>-</td> </tr> <tr> <td></td> <td>Participations, sundry units, interests and royalties</td> <td>9,864</td> <td>-</td> </tr> <tr> <td></td> <td></td> <td>\$266,720</td> <td>\$49,776</td> </tr> </tbody> </table>				Shares		Cost Less Amounts Written Off	Quoted Market Value	588,283	Amalgamated Knee Lake Mines (in escrow)			1,264,505	- partly owned subsidiary company	4,961	-		Nickel Lake Mines (including 630,000 shares in escrow)	84,133	3,173	1,150,000	- partly owned subsidiary company				Twin Mountain Uranium Mines (including 760,000 shares in escrow)	11,724	-	5,482	- partly owned subsidiary company				Alaska-Canadian Mining and Exploration (including 4,775 shares in escrow)	250	-	12,500	Bargold Mines	1,250	-	24,916	Blind River Uranium Mines (in escrow)	1	-	1,000	Caramat Gold Mines	1,000	-	149,380	Deranco Mines (including 134,445 shares in escrow)	7,257	-	40,500	Dickstone Copper Mines	4,867	-	60,800	Duncan Range Iron Mines (including 60,750 shares in escrow)	1	16	1,500	Estate Projects	1,500	-	10,000	Emkay Development	3,750	-	5,000	Feromac Mines	250	-	6,000	Horne Fault Mines	975	720	300,000	Jowsey Denton Gold Mines (in escrow)	10,025	-	5,000	Kleena Gold Mines	525	18,000	300,000	Killala Lake Mines (including 270,000 shares in escrow)	11,452	-	56,000	Kirkland Gateway Gold Mines	924	-	119,583	Nickel Valley Copper Mines	14,188	-	10,000	Olivet Gold Mines	800	-	350,775	Proprietary Mines Holdings	41,775	3,588	24,761	Sirmac Mines (including 16,285 shares in escrow)	1,500	-	404,643	South Dufault Mines	7,437	24,279	100,000	Springhurst Copper Mines (in escrow)	2	-	733,088	Squall Lake Gold Mines	45,499	-	18,000	Young Shannon Gold Mines	810	-		Sundry shares carried at no value		-		Participations, sundry units, interests and royalties	9,864	-			\$266,720	\$49,776
Shares		Cost Less Amounts Written Off	Quoted Market Value																																																																																																																																					
588,283	Amalgamated Knee Lake Mines (in escrow)																																																																																																																																							
1,264,505	- partly owned subsidiary company	4,961	-																																																																																																																																					
	Nickel Lake Mines (including 630,000 shares in escrow)	84,133	3,173																																																																																																																																					
1,150,000	- partly owned subsidiary company																																																																																																																																							
	Twin Mountain Uranium Mines (including 760,000 shares in escrow)	11,724	-																																																																																																																																					
5,482	- partly owned subsidiary company																																																																																																																																							
	Alaska-Canadian Mining and Exploration (including 4,775 shares in escrow)	250	-																																																																																																																																					
12,500	Bargold Mines	1,250	-																																																																																																																																					
24,916	Blind River Uranium Mines (in escrow)	1	-																																																																																																																																					
1,000	Caramat Gold Mines	1,000	-																																																																																																																																					
149,380	Deranco Mines (including 134,445 shares in escrow)	7,257	-																																																																																																																																					
40,500	Dickstone Copper Mines	4,867	-																																																																																																																																					
60,800	Duncan Range Iron Mines (including 60,750 shares in escrow)	1	16																																																																																																																																					
1,500	Estate Projects	1,500	-																																																																																																																																					
10,000	Emkay Development	3,750	-																																																																																																																																					
5,000	Feromac Mines	250	-																																																																																																																																					
6,000	Horne Fault Mines	975	720																																																																																																																																					
300,000	Jowsey Denton Gold Mines (in escrow)	10,025	-																																																																																																																																					
5,000	Kleena Gold Mines	525	18,000																																																																																																																																					
300,000	Killala Lake Mines (including 270,000 shares in escrow)	11,452	-																																																																																																																																					
56,000	Kirkland Gateway Gold Mines	924	-																																																																																																																																					
119,583	Nickel Valley Copper Mines	14,188	-																																																																																																																																					
10,000	Olivet Gold Mines	800	-																																																																																																																																					
350,775	Proprietary Mines Holdings	41,775	3,588																																																																																																																																					
24,761	Sirmac Mines (including 16,285 shares in escrow)	1,500	-																																																																																																																																					
404,643	South Dufault Mines	7,437	24,279																																																																																																																																					
100,000	Springhurst Copper Mines (in escrow)	2	-																																																																																																																																					
733,088	Squall Lake Gold Mines	45,499	-																																																																																																																																					
18,000	Young Shannon Gold Mines	810	-																																																																																																																																					
	Sundry shares carried at no value		-																																																																																																																																					
	Participations, sundry units, interests and royalties	9,864	-																																																																																																																																					
		\$266,720	\$49,776																																																																																																																																					
18. Brief statement of any lawsuits pending or in process against company or its properties.	None.																																																																																																																																							
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	Under an Agreement dated September 24th, 1958, F. H. Jowsey Limited provides management services to the Company at a fee of \$6,000 per annum. Frederick H. Jowsey, the President of the Company, is the only person having a greater than 5% interest in F.H.Jowsey Limited.																																																																																																																																							
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	Treasury shares of the Company taken up pursuant to the option referred to in paragraph 6 hereof may, if re-sold, be in the course of primary distribution to the public. There are no other material facts.																																																																																																																																							

CERTIFICATE OF THE COMPANY DATED May 8th, 1963.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

R. J. Jowsey Mining Company Limited

By: F. H. Jowsey - President

H. T. Hurley - Secretary

Treasurer

CORPORATE

SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)